



**Select the appropriate option and/or provide an answer to each of the items below:**

**OVERVIEW OF HISTORY**

Patient's Name & Current Date	
Patient's Age & DOB	_____ Age _____ Birthdate
Patient Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Single <input type="checkbox"/> Minor Child <input type="checkbox"/> Engaged <input type="checkbox"/> Domestic Partner
Patient's Ethnicity	<input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Hawaiian/Pacific Islander <input type="checkbox"/> Hispanic <input type="checkbox"/> Indian <input type="checkbox"/> Middle Eastern <input type="checkbox"/> Native American <input type="checkbox"/> Other (please specify)
Patient's Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Intersex / Hermaphrodite <input type="checkbox"/> Transgender
Patient is from (city, state, country)	
How did you hear about our clinic?	
Have you read Dr. Buttar's book and/or watched the "Know Your Options" DVDs?	<input type="checkbox"/> Have read book <input type="checkbox"/> Have NOT read book <input type="checkbox"/> Have NOT watched any of the DVDs <input type="checkbox"/> Have watched DVD: <input type="checkbox"/> 9Steps <input type="checkbox"/> Heavy Metals <input type="checkbox"/> Autism <input type="checkbox"/> Cancer <input type="checkbox"/> Sudden Cardiac Death <input type="checkbox"/> Trans-D Tropin
What is your current Primary Diagnoses (if any)?	
What is your current Secondary Diagnoses (if any)?	

**HISTORY OF PRESENT ILLNESS**

Date symptoms began (onset of symptoms)	_____ Month _____ Year
WHAT was the initial symptoms?	
Date diagnosed	
Who made the diagnosis?	
How was diagnosis made?	<input type="checkbox"/> blood smears <input type="checkbox"/> blood work <input type="checkbox"/> bone biopsy <input type="checkbox"/> bone scan <input type="checkbox"/> core needle biopsy <input type="checkbox"/> colonoscopy <input type="checkbox"/> EGD <input type="checkbox"/> intraprocedural biopsy <input type="checkbox"/> intraoperative biopsy <input type="checkbox"/> needle aspiration biopsy <input type="checkbox"/> spinal tap <input type="checkbox"/> MRI <input type="checkbox"/> CT <input type="checkbox"/> PET scan <input type="checkbox"/> punch biopsy <input type="checkbox"/> surgical excision <input type="checkbox"/> ultrasound <input type="checkbox"/> mammogram <input type="checkbox"/> Other (please specify)
Most recent Pathology/Biopsy/Scan Results	
Summarize pertinent history from initial symptoms to time of diagnosis.  (provide more details in Initial Intake Synopsis on the last page of this form)	

**INITIAL SYMPTOMS BEFORE DIAGNOSIS**

Constitutional symptoms prior to diagnosis	<input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation <input type="checkbox"/> weight change <input type="checkbox"/> appetite change <input type="checkbox"/> fever <input type="checkbox"/> chills <input type="checkbox"/> night sweats <input type="checkbox"/> fatigue <input type="checkbox"/> exhaustion <input type="checkbox"/> weakness <input type="checkbox"/> sleep issues <input type="checkbox"/> pain <input type="checkbox"/> swelling <input type="checkbox"/> discomfort <input type="checkbox"/> joint aches <input type="checkbox"/> muscle aches <input type="checkbox"/> Other (please specify)
Weight when initial symptoms began	_____ lbs

## General Intake Form

Select the appropriate option and/or provide an answer to each of the items below:	
Habits when initial symptoms began (Select all appropriate options from each section)	<input type="checkbox"/> excellent diet <input type="checkbox"/> good diet <input type="checkbox"/> average diet <input type="checkbox"/> poor diet <input type="checkbox"/> terrible diet <input type="checkbox"/> eating worse than most people <input type="checkbox"/> eating healthier than most people <input type="checkbox"/> eating organic foods <input type="checkbox"/> eating fast food <input type="checkbox"/> eating out frequently <input type="checkbox"/> staying away from sugar <input type="checkbox"/> no change in diet than before symptoms began <input type="checkbox"/> started to diet <input type="checkbox"/> stopped dieting <input type="checkbox"/> optimized diet, balanced with low carb intake ----- <input type="checkbox"/> not exercising <input type="checkbox"/> exercised occasionally <input type="checkbox"/> exercised regularly <input type="checkbox"/> increased level of exercise <input type="checkbox"/> increased level of activity <input type="checkbox"/> level of exercise had not changed <input type="checkbox"/> continued normal level of activity without additional exercise <input type="checkbox"/> decreased level of exercise <input type="checkbox"/> decreased level of activity without additional exercise
Appetite when initial symptoms began	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> No Appetite <input type="checkbox"/> Appetite had decreased over the previous year <input type="checkbox"/> Appetite was normal over the previous year <input type="checkbox"/> Appetite had increased over the previous year <input type="checkbox"/> Felt increased hunger associated with strong desire to eat <input type="checkbox"/> Felt hunger with desire to eat <input type="checkbox"/> Felt a little hunger but without much desire to eat <input type="checkbox"/> Felt hunger but had minimal desire to eat <input type="checkbox"/> Felt a little hunger but without desire to eat <input type="checkbox"/> Felt no hunger and having no desire to eat <input type="checkbox"/> Felt nauseated at the thought of food or eating
SYMPTOMS AT TIME OF DIAGNOSIS	
Constitutional symptoms at time of diagnosis (Select all appropriate options from each section)	<input type="checkbox"/> no significant changes in symptoms <input type="checkbox"/> significant changes in symptoms ----- <input type="checkbox"/> significant improvement of symptoms <input type="checkbox"/> some improvement of symptoms <input type="checkbox"/> some worsening of symptoms <input type="checkbox"/> significant worsening ----- <input type="checkbox"/> increased intensity of symptoms <input type="checkbox"/> decreased intensity of symptoms ----- Symptoms at time of diagnosis included: <input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation <input type="checkbox"/> weight change <input type="checkbox"/> appetite <input type="checkbox"/> change <input type="checkbox"/> fever <input type="checkbox"/> chills <input type="checkbox"/> night sweats <input type="checkbox"/> fatigue <input type="checkbox"/> exhaustion <input type="checkbox"/> weakness <input type="checkbox"/> sleep issues <input type="checkbox"/> pain <input type="checkbox"/> swelling <input type="checkbox"/> discomfort <input type="checkbox"/> joint aches <input type="checkbox"/> muscle aches <input type="checkbox"/> Other (please specify)
Weight at time of diagnosis (lbs)	_____ lbs.
Habits at time of diagnosis (Select all appropriate options from each section)	<input type="checkbox"/> no changes since symptoms began ----- <input type="checkbox"/> excellent diet <input type="checkbox"/> good diet <input type="checkbox"/> significantly improved diet <input type="checkbox"/> average but improved diet <input type="checkbox"/> average diet <input type="checkbox"/> poor but improved diet <input type="checkbox"/> poor diet ----- <input type="checkbox"/> eating worse <input type="checkbox"/> eating better <input type="checkbox"/> eating fast food <input type="checkbox"/> eating out frequently <input type="checkbox"/> eating healthier <input type="checkbox"/> eating organic foods <input type="checkbox"/> eating more raw food <input type="checkbox"/> juicing <input type="checkbox"/> staying away from sugar ----- <input type="checkbox"/> no change in dietary habits <input type="checkbox"/> started to be more conscientious about diet <input type="checkbox"/> went on a specialized dietary intake protocol <input type="checkbox"/> stopped specialized dietary intake protocol <input type="checkbox"/> optimized diet, balanced with low carb intake ----- <input type="checkbox"/> decreased level of activity <input type="checkbox"/> decreased level of activity without additional exercise <input type="checkbox"/> decreased level of exercise <input type="checkbox"/> continued normal level of activity without additional exercise <input type="checkbox"/> did not exercise <input type="checkbox"/> level of exercise did not change <input type="checkbox"/> increased level of activity but without additional exercise <input type="checkbox"/> started to exercise <input type="checkbox"/> continued to exercise regularly <input type="checkbox"/> increased level of exercise

## General Intake Form

Select the appropriate option and/or provide an answer to each of the items below:	
Appetite at time of diagnosis	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> No Appetite <input type="checkbox"/> decreased since initial symptoms <input type="checkbox"/> normal as it had been since initial symptoms <input type="checkbox"/> increased since initial symptoms
CURRENT SYMPTOMS AS OF TODAY	
Constitutional symptoms as of today	<input type="checkbox"/> significantly worsened since the time of diagnosis <input type="checkbox"/> worsened since the time of diagnosis <input type="checkbox"/> minimally worsened since the time of diagnosis <input type="checkbox"/> unchanged since time of diagnosis <input type="checkbox"/> minimally improved since initial symptoms began <input type="checkbox"/> improved since initial symptoms began <input type="checkbox"/> significantly improved since initial symptoms began
Symptoms as of today	<input type="checkbox"/> Weight change <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Diarrhea <input type="checkbox"/> Appetite change <input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Night sweats <input type="checkbox"/> Pain <input type="checkbox"/> Fatigue <input type="checkbox"/> Exhaustion <input type="checkbox"/> Sleep issues <input type="checkbox"/> Swelling <input type="checkbox"/> Discomfort <input type="checkbox"/> Joint Pain <input type="checkbox"/> Muscle Aches <input type="checkbox"/> Other (please specify)
Current weight (lbs)	_____ lbs
Habits as of today include (Select all appropriate options from each section)	<input type="checkbox"/> no changes since diagnosis <input type="checkbox"/> poor diet <input type="checkbox"/> poor but improved diet <input type="checkbox"/> average diet <input type="checkbox"/> average but improved diet <input type="checkbox"/> significantly improved diet <input type="checkbox"/> good diet <input type="checkbox"/> excellent diet <input type="checkbox"/> eating worse <input type="checkbox"/> eating better <input type="checkbox"/> no fast food <input type="checkbox"/> eating out less frequently <input type="checkbox"/> eating healthier <input type="checkbox"/> stricter food regimen <input type="checkbox"/> eating organic foods <input type="checkbox"/> more raw food <input type="checkbox"/> juicing <input type="checkbox"/> staying away from sugar ----- <input type="checkbox"/> no change in dietary habits <input type="checkbox"/> started to be more conscientious about diet <input type="checkbox"/> went on a specialized dietary intake protocol <input type="checkbox"/> stopped specialized dietary intake protocol <input type="checkbox"/> optimized diet, balanced with low carb intake ----- <input type="checkbox"/> decreased level of activity <input type="checkbox"/> decreased level of activity without additional exercise <input type="checkbox"/> decreased level of exercise <input type="checkbox"/> continued normal level of activity without additional exercise <input type="checkbox"/> did not exercise <input type="checkbox"/> level of exercise did not change <input type="checkbox"/> increased level of activity but without additional exercise <input type="checkbox"/> started to exercise <input type="checkbox"/> continued to exercise regularly <input type="checkbox"/> increased level of exercise
Current appetite (Select all appropriate options from each section)	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> No Appetite <input type="checkbox"/> unchanged since diagnosis <input type="checkbox"/> decreased since diagnosis <input type="checkbox"/> increased since diagnosis <input type="checkbox"/> normal and unchanged since diagnosis ----- <input type="checkbox"/> Felt increased hunger associated with strong desire to eat <input type="checkbox"/> Felt hunger with desire to eat <input type="checkbox"/> Felt a little hunger but without much desire to eat <input type="checkbox"/> Felt hunger but had minimal desire to eat <input type="checkbox"/> Felt a little hunger but without desire to eat <input type="checkbox"/> Felt no hunger and having no desire to eat <input type="checkbox"/> Felt nauseated at the thought of food or eating

## General Intake Form

**Select the appropriate option and/or provide an answer to each of the items below:**

### HISTORY OF TREATMENTS RELATED TO DIAGNOSIS

Surgeries history related to diagnosis (Select all appropriate options from each section)	<input type="checkbox"/> surgery was not recommended <input type="checkbox"/> surgery was recommended <input type="checkbox"/> surgery was not an option ----- <input type="checkbox"/> chose to undergo surgery <input type="checkbox"/> refused to undergo surgery <input type="checkbox"/> currently thinking of having the surgery
Dates of and type of surgeries history related to diagnosis	
Additional types of treatments received	
Condition after treatment regimen or surgery	
Tolerance to treatment	<input type="checkbox"/> exceptionally well <input type="checkbox"/> well <input type="checkbox"/> reasonably <input type="checkbox"/> poorly <input type="checkbox"/> terribly <input type="checkbox"/> terribly and could not complete the course of recommended treatment
Complications since diagnosis	
Experiencing any pain? Where?	
Medications currently being taken and purpose	

### REVIEW OF SYMPTOMS

Head/ENT - experienced in last 3 months	<input type="checkbox"/> ear pain <input type="checkbox"/> ear discomfort <input type="checkbox"/> mouth pain <input type="checkbox"/> mouth discomfort <input type="checkbox"/> dental pain <input type="checkbox"/> discomfort in teeth <input type="checkbox"/> throat pain <input type="checkbox"/> throat discomfort <input type="checkbox"/> hearing loss <input type="checkbox"/> ringing in the ears <input type="checkbox"/> nasal discharge
Eye - experienced in last 3 months	<input type="checkbox"/> blurred vision <input type="checkbox"/> double vision <input type="checkbox"/> eye pain <input type="checkbox"/> eye discomfort <input type="checkbox"/> sensitivity to light <input type="checkbox"/> pain on eye movement
Respiratory - experienced in last 3 months	<input type="checkbox"/> shortness of breath <input type="checkbox"/> pain on deep inspiration <input type="checkbox"/> tightness in chest <input type="checkbox"/> coughing <input type="checkbox"/> wheeze <input type="checkbox"/> orthopnea <input type="checkbox"/> dyspnea
Cardio - experienced in last 3 months	<input type="checkbox"/> dull chest pain <input type="checkbox"/> chest heaviness <input type="checkbox"/> squeezing chest discomfort <input type="checkbox"/> light headedness <input type="checkbox"/> fluttering in chest <input type="checkbox"/> swelling of legs <input type="checkbox"/> fainting spells <input type="checkbox"/> heart palpitations
G.I. - experienced in last 3 months	<input type="checkbox"/> abdominal pain <input type="checkbox"/> abdominal cramping <input type="checkbox"/> abdominal distention <input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation
Genito/Uri - experienced in last 3 months (Select all appropriate options from each section)	<input type="checkbox"/> painful urination <input type="checkbox"/> frequent urination <input type="checkbox"/> urgency to urinate <input type="checkbox"/> waking to urinate <input type="checkbox"/> difficulty initiating urinary stream <input type="checkbox"/> problem maintaining urinary stream <input type="checkbox"/> hesitancy while urinating <input type="checkbox"/> inability to empty bladder <input type="checkbox"/> decreased urinary volume  --FEMALE-- <input type="checkbox"/> regular menstrual cycles <input type="checkbox"/> irregular menstrual cycles <input type="checkbox"/> heavy menstrual cycles <input type="checkbox"/> painful menstrual cycles <input type="checkbox"/> vaginal itching <input type="checkbox"/> vaginal discharge <input type="checkbox"/> vaginal pain  --MALE-- <input type="checkbox"/> penile itching <input type="checkbox"/> penile discharge <input type="checkbox"/> penile pain

## General Intake Form

Select the appropriate option and/or provide an answer to each of the items below:	
Muscular/Skeletal - experienced in last 3 months	<input type="checkbox"/> muscle pain <input type="checkbox"/> muscle weakness <input type="checkbox"/> joint pain <input type="checkbox"/> decrease in range of motion
Neuro - experienced in last 3 months	<input type="checkbox"/> headache <input type="checkbox"/> numbness <input type="checkbox"/> tingling <input type="checkbox"/> right sided weakness <input type="checkbox"/> left sided weakness <input type="checkbox"/> poor balance / coordination <input type="checkbox"/> urinary / bowel incontinence
Psych - experienced in last 3 months	<input type="checkbox"/> depression <input type="checkbox"/> feeling blue <input type="checkbox"/> anxiety <input type="checkbox"/> mood swings <input type="checkbox"/> trouble sleeping <input type="checkbox"/> hallucinations
Endocrine - experienced in last 3 months	<input type="checkbox"/> often being cold <input type="checkbox"/> often being hot <input type="checkbox"/> often being thirsty <input type="checkbox"/> being over tired <input type="checkbox"/> losing hair
Skin – experienced in last 3 months	<input type="checkbox"/> rash <input type="checkbox"/> itching <input type="checkbox"/> hives <input type="checkbox"/> bites <input type="checkbox"/> sores <input type="checkbox"/> redness <input type="checkbox"/> dry skin
Allergy - experienced in last 3 months	<input type="checkbox"/> itchy or watery eye <input type="checkbox"/> runny nose <input type="checkbox"/> draining sinuses <input type="checkbox"/> excessive sneezing <input type="checkbox"/> itching
<b>EXPOSURE HISTORY</b>	
History and recent use of Tobacco (how much, how long, dates used)	
History and recent use of Alcohol (type used, how much, how long, dates used)	
History and recent use of Illicit Drug (type used, how much, how long, dates used)	
Chemical Exposure History (type, how much, how long, dates)  Examples: Pesticides, Fuel, Fertilizers, Insecticides	
Metals Exposure History (type, how much, how long, dates)  Examples: Lead, Aluminum, Mercury, Copper, Steel	
Vaccine History (Select all appropriate options from each section)	<input type="checkbox"/> No history of childhood vaccines <input type="checkbox"/> Full childhood vaccine schedule <input type="checkbox"/> Participated with recommended adult vaccine schedule <input type="checkbox"/> Has abstained from all recommended adult vaccines including flu shot, shingles and pneumonia  Has had some recommended adult vaccines, including: <input type="checkbox"/> Hepatitis A <input type="checkbox"/> Hepatitis B <input type="checkbox"/> Haemophilus influenza type b (Hib) <input type="checkbox"/> Human papillomavirus (HPV) <input type="checkbox"/> Influenza <input type="checkbox"/> Meningococcal <input type="checkbox"/> Measles, mumps, rubella (MMR) <input type="checkbox"/> Pneumococcal <input type="checkbox"/> Pneumococcal 13-valent conjugate (PCV13) <input type="checkbox"/> Pneumococcal polysaccharide (PPSV23) <input type="checkbox"/> Poliovirus- Inactivated <input type="checkbox"/> Rotavirus <input type="checkbox"/> Tetanus, diphtheria, pertussis (Td/Tdap) <input type="checkbox"/> Varicella <input type="checkbox"/> Zoster
How many antibiotics has patient taken in the past year?	
Any amalgams (mercury fillings) removed?	<input type="checkbox"/> Yes <input type="checkbox"/> No   If yes, how many?
How many amalgams does patient currently have?	
Does patient have a high seafood diet?	<input type="checkbox"/> Yes <input type="checkbox"/> No

## General Intake Form

**Select the appropriate option and/or provide an answer to each of the items below:**

### MEDICAL HISTORY

Do you have any other medical conditions?  
*Example: Hypothyroid, heart disease, lupus*

Have you had any other surgeries?  
*Example: gall bladder removed, tonsils removed*

Have you undergone any other medical treatments which have not been previously noted?

How many times have the patient been pregnant, at what age was the pregnancy, and did the pregnancy result in a live birth? (if applicable)

Any other medical history that you feel is pertinent for the provider to know?

Do you have any drug, food or environmental allergies or sensitivities?

### FAMILY HISTORY

Family History - Mother

Living  Deceased

History of:

Heart issues/disease  Diabetes  Cancer  Stroke  Unknown

Other (please specify)

Family History - Father

Living  Deceased

History of:

Heart issues/disease  Diabetes  Cancer  Stroke  Unknown

Other (please specify)

Family History - Siblings

\_\_\_\_\_ # of Siblings  All Living  All Deceased  Some Deceased

Deceased Siblings had History of:

Heart issues/disease  Diabetes  Cancer  Stroke  Unknown

Other (please specify)

Additional Family History (if any)

# General Intake Form

## Initial Intake Synopsis

If you feel all your pertinent medical history may need further explanation or you think the provider should be aware of any additional information, please provide us with a synopsis of this information in chronological order (i.e. health timeline, diagnoses, treatments undergone, type of practitioners seen, and etc.) See "Initial Intake Synopsis Example" on next page as reference.

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

