#### **Welcome to Our Practice**

Congratulations on taking the first step! Once your appointment has been confirmed, you will receive two informational DVDs from the Know Your Options<sup>TM</sup> The Medical Series created by Dr. Rashid A. Buttar. It is <u>mandatory</u> that you and anyone attending your initial consult watch these DVDs prior to so that you get the most benefit from the appointment. The two informational DVDs you will receive are titled:

- 1. The 9 Steps to Optimum Health
- 2. Heavy Metal Toxicity: The Hidden Killer

The following material will finalize your paperwork and should be completed and returned to our office as soon as possible. Please review and complete this material in its entirety. It is important that you answer all questions carefully and accurately so that the medical provider has the correct information. This is essential in order to maximize the outcome of the treatments you may receive.

We thank you for choosing us to provide your medical care and look forward to seeing you in our clinic in the near future.

Sincerely,

Administrative Staff
Centers for Advanced Medicine



(704) 895-WELL (9355) | Fax: 877-706-1780

## **New Patient (General) Paperwork Checklist**

# Appointments scheduled ONLY after below items are complete! Read Welcome Letter Review all REQUIRED items on Checklist (this page) Completed Patient Registration form Read & Sign all Consents & Release for Filming Read & Sign Financial/Appointment Policy Read & Sign HIPPA Notice Complete Release of Medical Records form Read & Sign Consent for IV therapies Crucial: The items below MUST be <u>accurately</u> completed! COMPLETE **GENERAL** INTAKE FORM (no more than 2 weeks prior to appointment) COMPLETE AHEAD MAP Online (no more than 2 weeks prior to appointment) Watch DVD's (9 Steps & Heavy Metals) (Link sent with initial new patient email.)

(Today's Date)

(Patient / Guardian's Signature)



# **Patient Information and Registration**

Patient Name:				Date:
	Last	First	Middle	
Sex: $\Box$ M $\Box$ F	Date of Birt	th:	Marita	al Status: $\Box S \Box M \Box D \Box W$
Patient Social Secu	rity #:			
Primary Address: _				
Home Phone:			Cell Phone:	
Email Address: *used for important adn	ninistrative & clini	cal purposes - pleas	e list email address you	will check often
				Date of Birth:
(if patient is minor)		Date of Birth:		
To Be Filled Out by Finan	cially Responsible Pa	ırty:		
Name of Respons	sible Party:			
Driver License #:			Social Security #:	
Employer:			Work Phone:	
Address:	Street		City	State Zip
			DI.	ne #:
Relative Not Living	g with You:		Phot	
Relative Not Living Address:	g with You:		Phoi Rela	tionship:
Family Doctor:			Rela Pho	ne #:
Address: Family Doctor: Address:			Rela Pho Fax	tionship:
Address: Family Doctor: Address:			Rela Pho Fax	tionship: ne #: #:



#### **Consent for Treatment**

I authorize the Medical and Nursing Staff of Centers for Advanced Medicine to perform any diagnostic tests and/or administer treatment plans for allergy, immune and nutritional disorders, as well as cancer, autism or any other chronic medical conditions. I fully recognize and understand that the advanced medical treatments I will receive may include nutrient, herbal, oxidative, functional, integrative, alternative, preventative, traditional, pharmaceutical, dermaceutical, nutraceutical, and/or conventional therapies. I also understand and fully acknowledge that:

- 1. Almost all the patients coming to Centers for Advanced Medicine have previously been evaluated and treated with limited or no success prior to coming to our practice.
- 2. The safety and efficacy of many such therapies has not been established with controlled studies (the prevailing, but inadequate methods, of evaluating effective treatments).
- 3. Specifically, no claim to "cure" cancer or "cure" any other medical condition with these therapies has been made to me.
- 4. Our medical staff will NOT be providing hospitalized care or emergency care for me from this clinic.
- 5. The therapies I receive will compliment the care I receive from my primary care physician, and will not replace them.

Patient's Name (print)		
Patient/Guardian's Signature	Date	
Representative of Centers for Advanced Medicine	Date	

(04) 895-WELL (9355) | Fax: 877-706-1786

#### **Financial/Appointment Policy**

We ask that all patients read and sign our Financial/Appointment Policy prior to scheduling their initial appointment. You will be given your choice in seeing Dr. Buttar or Jane Garcia, ANP, both of whom review all charts.

We require pre-payment of all initial appointments. Thereafter, payment is due at the time services are rendered. We require a 72 hour cancellation notice for initial appointments. If you must reschedule you may apply the entire payment to a future visit as long as we receive a 72 hour notice. After you have had your initial appointment, we only require a 24 hour cancellation notice. You may be charged for appointments cancelled without the required notice.

Please note that we do not participate with or accept assignment from any insurance companies. Although most treatments are not reimbursable, as a courtesy we will provide you with the CPT codes for the treatments that can be filed to insurance for you to file on your own behalf. We can not provide filing information for Medicare. Treatments that are reimbursable will vary based on your policy. Because we are not contracted with your insurance company, any reimbursements issued to our office will be returned with a letter stating that all payments should be issued directly to you.

- 1. Your insurance policy is a contract between you, your employer and your insurance company. We are not a party to that contract. Our relationship is with you, NOT your insurance company. All charges are ultimately your responsibility whether your insurance company chooses to pay on your claims or not.
- 2. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover. In most cases, the majority of alternative and preventative medical treatments are not covered by insurance. We are able to bill some lab work to Medicare if that is an option for you.
- 3. Returned checks will be subject to an additional collection fee and will not be reprocessed.

Thank you for choosing us as your health care provider. Our main goal is to provide you the treatment needed to restore and maintain your health. We sincerely appreciate your trust in us. The opportunity to care for our patients is something we take very seriously.

I have read the above policy and accept full financial responsibility for my medical treatments. I recognize that many of the services rendered to me may not be covered by my insurance company.

Patient's Name (print)	
Patient/Guardian's Signature	Date
Representative of Centers for Advanced Medicine	



## **Permission and Release for Filming**

In signing this form, I provide all rights to the use of my image, likeness and voice for the filming, editing and duplication of footage by Dr. Rashid A. Buttar, Centers for Advanced Medicine, associated companies and any media outlet authorized by Centers for Advanced Medicine.

I understand that I may be asked questions regarding my health and medical condition. I give my permission for release of this information and understand that it will be videotaped, but may be used in other forms of media, including but not limited to CD-ROM, audio, new publications, broadcasts or internet. I fully understand that I will receive no compensation or royalties for participation. This release is for all purposes including educational and marketing and is all inclusive of the filming done on all occasions in or around the clinic located at 19620 West Catawba Ave., Suite 100, Cornelius, NC 28031.

Patient's Name (print)	
Patient/Guardian's Signature	Date
Representative of Centers for Advanced Medicine	Date
Please print the following:	
Address:	
Phone:	
Email:	

#### **HIPAA Notice of Privacy Practices**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

**Uses and Disclosures of Protected Health Information:** Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for an office procedure may require that your relevant protected health information be disclosed to the health plan to obtain approval for the visit.

**Healthcare Operations:** We may use or disclose, as-needed, your protected health information in order to support the business activities of your provider's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your provider. We may also call you by name in the waiting room when your provider is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensation:

Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures** Will Be Made Only With Your Consent, Authorization or Opportunity to Object unless required by law.

**You may revoke this authorization**, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

**Your Rights:** Following is a statement of your rights with respect to your protected health information.

Original Date: July 17, 1997 | Last Revised: March 7, 2023



You have the right to inspect and copy your protected health information. Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your provider is not required to agree to a restriction that you may request. If your provider believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

**You may have the right to have your physician amend your protected health information.** If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

**Complaints:** You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.** 

This notice was published and becomes effective on/or before April 14, 2003.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main number.

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices.

Patient's Name (print):	
Patient/Guardian's Signature:	Date:
Employee Signature:	Date:



# **Request for Release of Medical Records**

Date:	
Patient Name:	Date of Birth:
To (Institution or Physician):	
Physician's Phone and Fax #:	
The above named patient has requested to have a Please fax or mail the following records to us as s	
The last 2 (most recent) EKG's	
All recent (last 3 months) lab work	
Reports of Vascular Studies if applicabl	le
Stress test / Echocardiogram reports if ap	pplicable
Most recent doctor's notes / history and	physical if available
Please fax or mail this information to the above a thank you in advance for your prompt attention to	
Patient Request and Consent for Release of Medi	cal Records
I,hereby a diagnostic tests or treatment history requested by this information to their office as soon as possible	authorize the release of any medical records, Centers for Advanced Medicine. Please send e. Thank you.
Signature of Patient:	Date:

#### **Learning Tools**

The following **FREE** resources may be helpful to you:

**MEDICAL REWIND** – The Medical Rewind website is a hub of information. On this website you will find: patient video testimonials and link to our Vimeo Video and YouTube Channels, links to all of Dr. Buttar's informational websites, Medical Rewind Radio Show replays, Seminar schedule, and more. Please visit www.MedicalRewind.com

**FACTS ON TOXICITY VIDEO SERIES** - The Free FACTS ON TOXICITY Video Series is a complete collection of short videos of riveting medical information, which provides the basis of ALL chronic disease. This vital information is crucial for the world to know and has already impacted literally thousands of people around the globe. Please visit <a href="www.FactsOnToxicity.com">www.FactsOnToxicity.com</a> and watch these FREE videos. If you find them to be of immense value has hundreds of people before you have, we only ask you to "Pay it Forward" in return by telling your loved ones about this site.

**MEDICAL SECRETS AUDIO SERIES** - The Free Medical Secrets Audio Series is a complete collection of over 15 hours of riveting medical information that has been kept secret from the population, primarily presented by one of the top 50 doctors in the USA, along with a few lectures presented from other highly respected physicians or researchers. To sign up for the Medical Secrets Audio Series, visit <a href="www.DrButtar.com/audio.php">www.DrButtar.com/audio.php</a> or visit <a href="www.FactsOnToxicity.com">www.FactsOnToxicity.com</a>.

WEEKLY H.O.W. REPORT - Is our weekly Health Optimization and Wellness email newsletter. This newsletter feeds into our blog so you can comment and interact with other intelligent, like-minded people. To subscribe to our newsletter visit: www.drbuttar.com/newsletter\_reg.php

**DR. BUTTAR TRUTH SITE** - Another website you may wish to review, in case you have an interest or questions surrounding the controversy regarding the false accusations against Dr. Buttar from the North Carolina Medical Board, feel free to visit <a href="www.DrButtarTruth.org">www.DrButtarTruth.org</a>. The truth and supporting evidence are all provided so that you can determine for yourself the true agenda of the North Carolina Medical Board and why we are a threat to them and the standard medical paradigm.

Our office contact information is as follows:

Centers for Advanced Medicine 19620 West Catawba Ave., Suite 100 | Cornelius, NC 28031 (704) 895-WELL (9355) | www.DrButtar.com Fax (877) 706-1786

To send an **email** to the clinic, simply send it to: <u>mailto:info@drbuttar.com</u>



RECURRING CONSENT FOR VARIOUS THERAPIES (Including IV THERAPIES)

	RESORRING CONCERT FOR VARIOUS	TIETONI IEO (IIIOIdallig IV TITETONI IEO)
reconnection manual Registration manual Regist	plained to me in detail the principles and practices of the various atum) treatments, including, but NOT limited to EDTA, DMPS, d H202, nutritional, Lipoic Acid, Vitamin C, various minerals includinganese, cesium, rhobidium, chromium, germanium, vanadium ductase, DNAOR, MISS, UFAM, MSP protein, Glutathione, My cerophosphocholine, and various amino acids including but steine, alanine, glutamine, tryptophane, tyrosine, phenalnine a sentioned therapies that are administered using intravenous adminivarious indications. I understand that these treatments are designational and other support for my system as well as to remove penderstand that these various V therapies are being provided to esented by the American Board of Clinical Metal Toxicology (Addicine (ICIM) in Cincinnati OH, the Institute of Preventive Medicine (ACAM) in Laguna Hills, CA, the American Academy of Integrative Medicine (AAIM) in Springfield, MO and/or the Adverse of the Adv	and molybdenum, homeopathics, ACIS, MTE fomulations, DNA er's drips, Sulfoxime, Dioxychlor, Biorizin, phosphatidylcholine, NOT limited to proline, lysine, argenine, taurine, glutamate, nd glycine. Specifically, I understand that any of these above histration techniques, are used for various medical reasons and gned to optimize the detoxification of my body and/or to provide ersistent organic pollutants and heavy metals from my system. me according to the guidelines and/or protocols established or BCMT) in Chicago, IL, the International College of Integrative cine in Denville, NJ, the American College for Advancement in Environment (AAEM) in Wichita, KS, the American Association
and ind cor pre hav oth ded car limi not	d vascular problems, any IV therapies for the nutritional and icated for any condition that I may be suffering from, have not be a trolled studies. I acknowledge that I accept any of these the escribed to me by my regular physician, including my cardiologistic discussed conventional and traditionally accepted options of the various invasive techniques and forms of treatment with my cision that I accept the treatments as discussed with Dr. Buttar re in lieu of or in conjunction with the other conventional option ited to surgical and other interventional therapies. I fully under the give me appreciable benefits due to the advanced state of more some type of Hertzheimer type reaction. I acknowledge that cacy or results of any of the above various therapies listed.	erapies as an adjunct therapy to the standard drug therapies st, oncologist, neurologist and/or other primary care physician. I of surgery, angioplasty, chemotherapy, radiation therapy, and or other physicians prior to visiting Dr. Buttar. It is my informed and his medical staff as an integrative approach to my medical ns presented to me by my other physicians, including but not stand that any of these various therapies as listed above, may y medical condition(s). I also understand that I will most likely
pos inju of i pot cor pub bee Ber cor pre	ary. In extreme rare circumstances, severe side effects such as ssues have never been observed by Dr. Buttar or his medical contentially occur, the full spectrum of possible side effects from an impared to the traditional, conventional medical treatments and olished in the medical literature. Regarding EDTA specifically, en over 1,000,000 patients who have received over 8 million in the nefits from this particular therapy reported by patients include	mia, electrolyte imbalance, mineral depletion, fatigue and kidney kidney failure or even death are possible, although these types illeagues. I also clearly understand that although anything could y therapy I receive from Dr. Buttar's clinics are minuscule when therapies provided by the "standard of care" which have been I understand that according to published material, there have travenous EDTA "chelation treatments over the past 55 years. I relief of symptoms of metal toxicity peripheral, cerebral and rative joint diseases. This too has not been proven with the owever, these observations are felt to be due to the antioxidant,
the	tials: I have been informed that a erapies are final, but are cancelable before 8 AM on th % of the cost of any IV therapy if I cancel the appoint	
<b>✓</b>	Patient Signature :	
<b>✓</b>	Spouse / Witness :	Today's Date:

**To all patients:** Please be aware that the following language is brought to you as a "courtesy" of the North Carolina Medical Board, and is the only action "required" of us after Dr. Buttar's 5 year battle with the North Carolina Medical Board. To get more details on this battle, visit <a href="www.DrButtarTruth.com">www.DrButtarTruth.com</a>. This form has NOT been changed, modified or amended in any manner and is provided to you EXACTLY in the format as it was provided to us. Any inadequacies, incompleteness, omissions or errors are the sole responsibility of the North Carolina Medical Board.

Signature:
Amended April 11, 2010
Informed Consent to Treatment and Therapies
I, [patient name (written by patient)], understand and have been advised that Rashid Ali Buttar, D.O. practices integrative medicine. Integrative medicine is defined by N.C. Gen. Stat. §90-1.1(3) as: a diagnostic or therapeutic treatment that may not be considered a conventionally accepted medical treatment and that a licensed physician in the physician's professional opinion believes may be of potential benefit to the patient, so long as the treatment poses no greater risk of harm to the patient than the comparable conventional treatments.
Initials:
I have been diagnosed with <a href="Idiagnosis">[ diagnosis</a> (written by patient) ] I understand and have been advised that the treatments and therapies that are to be provided by Dr. Buttar have not been proven effective by traditional research studies or conventional clinical trials and may not have been approved by the FDA for my diagnosis. <a href="Dr. Buttar makes no specific claims or representations">Dr. Buttar makes no specific claims or representations</a> that the treatments and therapies that he will be providing will be effective or cure the condition or diagnosis that I have. I have been encouraged to consult with my primary care physician or the specialist who is primarily treating the above designated diagnosis prior to receiving treatment from Dr. Buttar.
Initials:
I, further understand and have been advised that Dr. Buttar's clinic sells health care practice related items from his office. There is a potential, inherent conflict of interest when a physician sells health care practice related items from his office. Sale of practice-related items such as supplements, vitamins, minerals and medications may be acceptable only after the patient has been told those or similar items can be obtained locally from other sources. I am fully aware that as with any product or commodity, the quality, purity, efficacy, concentration, source and numerous other variables will determine the ultimate price. I also recognize that I have the option to pursue my health care needs at any doctor's office I so choose.
Initials:
I, additionally understand and have been advised that Dr. Buttar utilizes the services of a nurse practitioner in his practice. Nurse practitioners may perform medical acts, tasks and functions under the supervision of a licensed physician. This means that physical examinations and diagnosis can be made by a nurse practitioner qualified to make such examinations and diagnosis while acting under the supervision of a licensed physician. Treatments may also be administered by a nurse practitioner working under the supervision of a licensed physician. I understand and have been advised that office visits may be conducted and treatments may be administered by Dr. Buttar's nurse practitioner.
Initials:
I also understand and have been advised regarding possible adverse effects of all treatments and therapies that Dr. Buttar will be providing me, including intravenous (IV) treatments. The possible adverse effects of the treatments that I may receive from Dr. Buttar include, but are not limited to, infection, phlebitis, headaches, dizziness, hypoglycemia, electrolyte imbalance, mineral depletion, fatigue, kidney failure, or even death.
Initials:

#### A few things to know about being a patient:

- Always eat a high protein breakfast before you arrive.
- Bring food to eat while at the clinic if you will be at the clinic for the majority of the day.
- The clinic is equipped with a patient break room and kitchen area where you can have a meal or break. In the Patient Kitchen area there is a full size refrigerator you are welcome to use. Please make sure you mark your name and the date on anything you wish to leave in this refrigerator.
- We <u>do not</u> have a microwave in the office. In the Patient Kitchen, there is a blender, small toaster oven and hot plate you are most welcome to use.
- Our IV Suites are equipped with a TV and DVD player. Cable TV service is not available on the TVs. Patients may bring DVDs to watch on the TV, or a portable DVD player of your own may also be brought by patients. There are plenty of electrical outlets in the IV Suites to plug in electronics such as phones and portable entertainment devices.
- Filtered water is provided in the Patient Kitchen for patients and staff. You are welcome to fill up gallon containers of water to take with you, however, please follow our guidelines of filling only one (1) gallon container every 30 minutes so there will be water for others to drink.
- **Do not** take minerals on the day you will have chelation. For patients with Cancer, Monday's will be the day you will not take your minerals.
- Please **do not** wear any scented toiletries (perfume, lotions, hair products, etc) as we treat many people that are sensitive to these products.
- If Hyperbaric Therapy is a part of your treatment protocol, wear or bring comfortable clothing to wear in the hyperbaric chamber- no metals or electronics allowed in chambers. Complete instructions and guidelines for Hyperbaric Therapy will be given to you before starting this therapy.
- If you are not taking or unable to take your supplements as directed, please inform the nursing staff as they will need to discuss this with a provider. Adjustments may need to be made in your treatment plan.
- Try to be on time for your appointment. If you are late, your IV schedule will have to be adjusted and you may not receive all of your IV's. If you are unable to make your appointment for any reason, please contact us as quickly as possible. Some IV's are mixed ahead of time and must be used the same day they are mixed. 24 hour notice
- Any time you are unsure about your treatment plan, please talk to the nursing staff or your provider.
- When you are scheduled for an Ondamed treatment, bring a gallon of water with you. The Ondamed is a Biofeedback instrument which measures cellular frequency levels. Your water will be charged with the same frequency that you are treated. You may then drink the water as you wish for a boost to the Ondamed treatment.

#### A few things to know about being a patient:

#### **Child Patients**

- Children must be accompanied by a parent at all times.
- Some toys are available in the IV Suite, however, we encourage parents to bring activities to keep your child occupied during the day.
- An IV reinsertion fee of \$25 per incident will be charged in cases when a child is continuously pulling their IV out.

## **Other Helpful Information**

Please view the "Out of Area Patient Information" section of our website for a listing of other helpful information: http://www.drbuttar.com/out-of-state-patient-information.html

- Charlotte, NC area airports
- Lodging near our Clinic
- Fully furnished short & long term housing options
- In home nursing care
- Lake Norman area taxi services
- Wheel chair transport services
- Local organic & gluten-free grocery stores
- Local farmers markets
- Local organic fresh food stores
- Local parks
- Area recreation options
- Area entertainment option